



# **Loa**data

Find the right people first time

## **Background**

Some organisations have a one-off need for a list of people from our augmented FCA Register data. For example:

- Inviting people to seminars
- Market a specific proposition by post
- Running a targeted sales campaign
- Promoting your services to people with precise responsibilities such as Compliance Officers or Directors

**Loa**data has been designed for people wanting a single download of data rather than ongoing cleansing.



#### How it works

You can choose to have hundreds, thousands or even tens of thousands of firms and/or individuals from our augmented FCA Register data based on your specific criteria.

This means you don't waste time on low value prospects.

#### **Features**

Select a bespoke list based on any combination of the following criteria:

- Geography e.g. post area or region
- Type of firm (segment)
- Detailed FCA permissions
- Number of Registered Individuals
- Role of the individual
- How long they have been in the industry or at the current Firm
- Legal formation (limited company, LLP, sole trader, etc)
- Membership of specific networks
- Sales percentile ranking by AUM

#### **Benefits**

- Target your best prospects
- Complex FCA Register data management done for you
- Only pay for the information that you really need

## **Delivery**

Secure file transfer.

### **Pricing**

Dependent on data volumes and options taken.

